

DEBTOR: Valley Mortgage, Inc. POST CONFIRMATION QUARTERLY REPORT

CH. 11 CASE: 10-19101SBB FOR QUARTER ENDED: 9/30/2016

SUMMARY OF DISBURSEMENTS MADE DURING QUARTER:

1. CASH BALANCE, BEGINNING OF QUARTER	\$	684,042
2. CASH RECEIPTS DURING QUARTER FROM ALL SOURCES		4,200
3. CASH DISBURSEMENT DURING QUARTER, INCLUDING PLAN PAYMENTS	(16,666)
4. CASH BALANCE, END OF QUARTER (OR AS OF REPORT DATE FOR FINAL REPORT)	\$	671,576

SUMMARY OF AMOUNTS DISBURSED UNDER PLAN:

	Paid During <u>Quarter</u>	Total Paid <u>to Date</u>	Total Pmts. Projected <u>Under Plan</u>
1. ADMINISTRATIVE EXPENSES			
Plan Trustee Compensation	\$ 2,700	\$ 940,355	
Plan Trustee Expense	342	3,707	
Attorney Fees - Trustee	1,874	1,320,580	
Attorney Fees - Debtor			
Other Professionals	500	154,078	
Other Administrative Expenses	-	187	
TOTAL ADMINISTRATIVE EXPENSES	\$ 5,416	\$ 2,418,907	-
2. SECURED CREDITORS	\$ -	8,000	
3. PRIORITY CREDITORS	\$		
4. UNSECURED CREDITORS	\$ -	71,585	
5. EQUITY SECURITY HOLDERS	\$		
6. Attach additional sheets as necessary	\$		
TOTAL PLAN PAYMENTS	\$ 5,416	\$ 2,498,492	-

QUARTERLY FEE PAID:	<u>Amount</u>	<u>Date</u>	<u>Check No.</u>
	\$ 650.00	10/20/2016	2264

PLAN STATUS:

1. Have all payments been made as set forth in the confirmed plan? (if no, attach explanation)
2. Are all post-confirmation obligations current? (If no, attach explanation.)
3. Projected date of application for final decree: Unknown

Yes	No
<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	<input type="checkbox"/>

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING POST CONFIRMATION QUARTERLY REPORT IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Attach additional sheets as necessary

VMJ Liquidating Trust dated Dec. 16, 2011
 Reorganized Debtor
 By: [Signature]
 Member, Rider: Ruesenberry, LLC, Trustee
 Title



DALBY, WENDLAND & CO., P.C.

Grand Junction

CPAs and Business Advisors

464 Main Street • P.O. Box 430 • Grand Junction, CO 81502
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Rider & Quesenberry, LLP
Trustee of Valley Mortgage, Inc.
751 Horizon Ct, Ste 200
Grand Junction, Colorado 81506

Valley Mortgage, Inc (Debtor) is responsible for the post confirmation quarterly report as of September 30, 2016 included in the prescribed Form 3. We have performed a quarterly compilation engagement in accordance with Statement on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the post confirmation quarterly report in the accompanying prescribed form nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by Debtor. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on the post confirmation quarterly report included in prescribed Form 3.

Other Matter

The post confirmation quarterly report included in the accompanying prescribed Form 3 is presented in accordance with the requirements of the Department of Justice, Office of the United States Trustee, and is not intended to be a presentation in accordance with accounting principles generally accepted in the United States of America.

This report is intended solely for the information and use of the Department of Justice, Office of the United States Trustee, and is not intended to be and should not be used by anyone other than this specified party.

We are not independent with respect to Valley Mortgage, Inc.

Dalby, Wendland & Co., P.C.

DALBY, WENDLAND & CO., P.C.

October 20, 2016

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