

DEBTOR: Valley Mortgage, Inc. POST CONFIRMATION QUARTERLY REPORT

CH. 11 CASE: 10-19101SBB FOR QUARTER ENDED: 12/31/2016

SUMMARY OF DISBURSEMENTS MADE DURING QUARTER:

1. CASH BALANCE, BEGINNING OF QUARTER	\$	<u>671,576</u>
2. CASH RECEIPTS DURING QUARTER FROM ALL SOURCES		<u>18,687</u>
3. CASH DISBURSEMENT DURING QUARTER, INCLUDING PLAN PAYMENTS	(	<u>18,259</u> )
4. CASH BALANCE, END OF QUARTER (OR AS OF REPORT DATE FOR FINAL REPORT)	\$	<u><u>672,004</u></u>

SUMMARY OF AMOUNTS DISBURSED UNDER PLAN:

	Paid During Quarter	Total Paid to Date	Total Pyts. Projected Under Plan
<b>1. ADMINISTRATIVE EXPENSES</b>			
Plan Trustee Compensation	\$ <u>10,212</u>	\$ <u>950,567</u>	\$
Plan Trustee Expense	<u>438</u>	<u>4,145</u>	\$
Attorney Fees - Trustee	<u>3,396</u>	<u>1,323,976</u>	\$
Attorney Fees - Debtor	<u>550</u>	<u>154,628</u>	\$
Other Professionals	<u>-</u>	<u>187</u>	\$
Other Administrative Expenses	<u>-</u>	<u>-</u>	\$
<b>TOTAL ADMINISTRATIVE EXPENSES</b>	\$ <u><u>14,596</u></u>	\$ <u><u>2,433,503</u></u>	\$ <u>-</u>
<b>2. SECURED CREDITORS</b>	\$ <u>-</u>	<u>8,000</u>	\$
<b>3. PRIORITY CREDITORS</b>	\$ <u>-</u>	<u>-</u>	\$
<b>4. UNSECURED CREDITORS</b>	\$ <u>-</u>	<u>71,585</u>	\$
<b>5. EQUITY SECURITY HOLDERS</b>	\$ <u>-</u>	<u>-</u>	\$
<b>6. Attach additional sheets as necessary</b>	\$ <u>-</u>	<u>-</u>	\$
<b>TOTAL PLAN PAYMENTS</b>	\$ <u><u>14,596</u></u>	\$ <u><u>2,513,088</u></u>	\$ <u>-</u>

	Amount	Date	Check No.
<b>QUARTERLY FEE PAID:</b>	\$ <u>650.00</u>	<u>1/30/2017</u>	<u>2274</u>

PLAN STATUS:

- |  |   |
|--|---|
| 1. Have all payments been made as set forth in the confirmed plan? (if no, attach explanation) | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| 2. Are all post-confirmation obligations current? (if no, attach explanation.)                 | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| 3. Projected date of application for final decree:   | <u>Unknown</u>  |

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING POST CONFIRMATION QUARTERLY REPORT IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Attach additional sheets as necessary

*Valley Mortgage Liquidating Trust dated Dec. 16, 2011*  
 Reorganized Debtor  
 By: [Signature]  
 Member, Rider, Quesenberry, LLC, Trustee  
 Title

See Accountant's Compilation Report



DALBY, WENDLAND & CO., P.C.

Grand Junction

*CPAs and Business Advisors*

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VMI Liquidating Trust  
c/o Rider & Quesenberry, LLP  
751 Horizon Ct, Ste 200  
Grand Junction, Colorado 81506

Valley Mortgage, Inc (Debtor) is responsible for the post confirmation quarterly report as of December 31, 2016 included in the prescribed Form 3. We have performed a quarterly compilation engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the post confirmation quarterly report in the accompanying prescribed Form 3 nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by Debtor. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on the post confirmation quarterly report included in prescribed Form 3.

The post confirmation quarterly report included in the accompanying prescribed Form 3 is presented in accordance with the requirements of the Department of Justice, Office of the United States Trustee, and is not intended to be a presentation in accordance with accounting principles generally accepted in the United States of America.

This report is intended solely for the information and use of the Department of Justice, Office of the United States Trustee, and is not intended to be and should not be used by anyone other than this specified party.

We are not independent with respect to Valley Mortgage, Inc.

DALBY, WENDLAND & CO., P.C.  
Grand Junction, Colorado  
January 31, 2017

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